

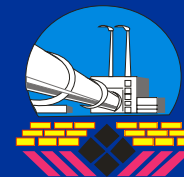
01.10.2009

Production of construction materials in Uzbekistan – cooperation prospects

E.Akramov

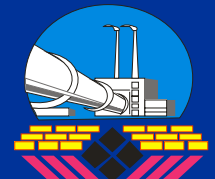
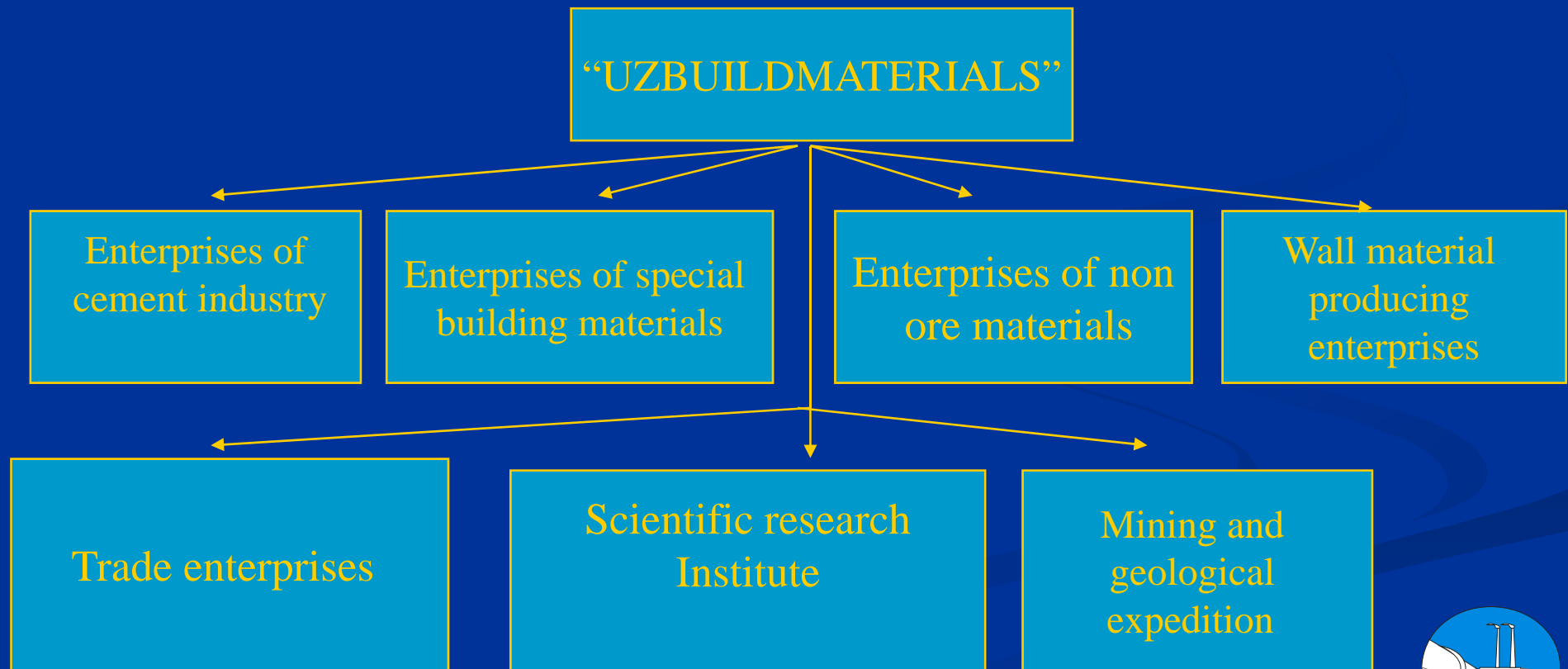
Chairman of the Board

JSC “Uzbuildmaterials”

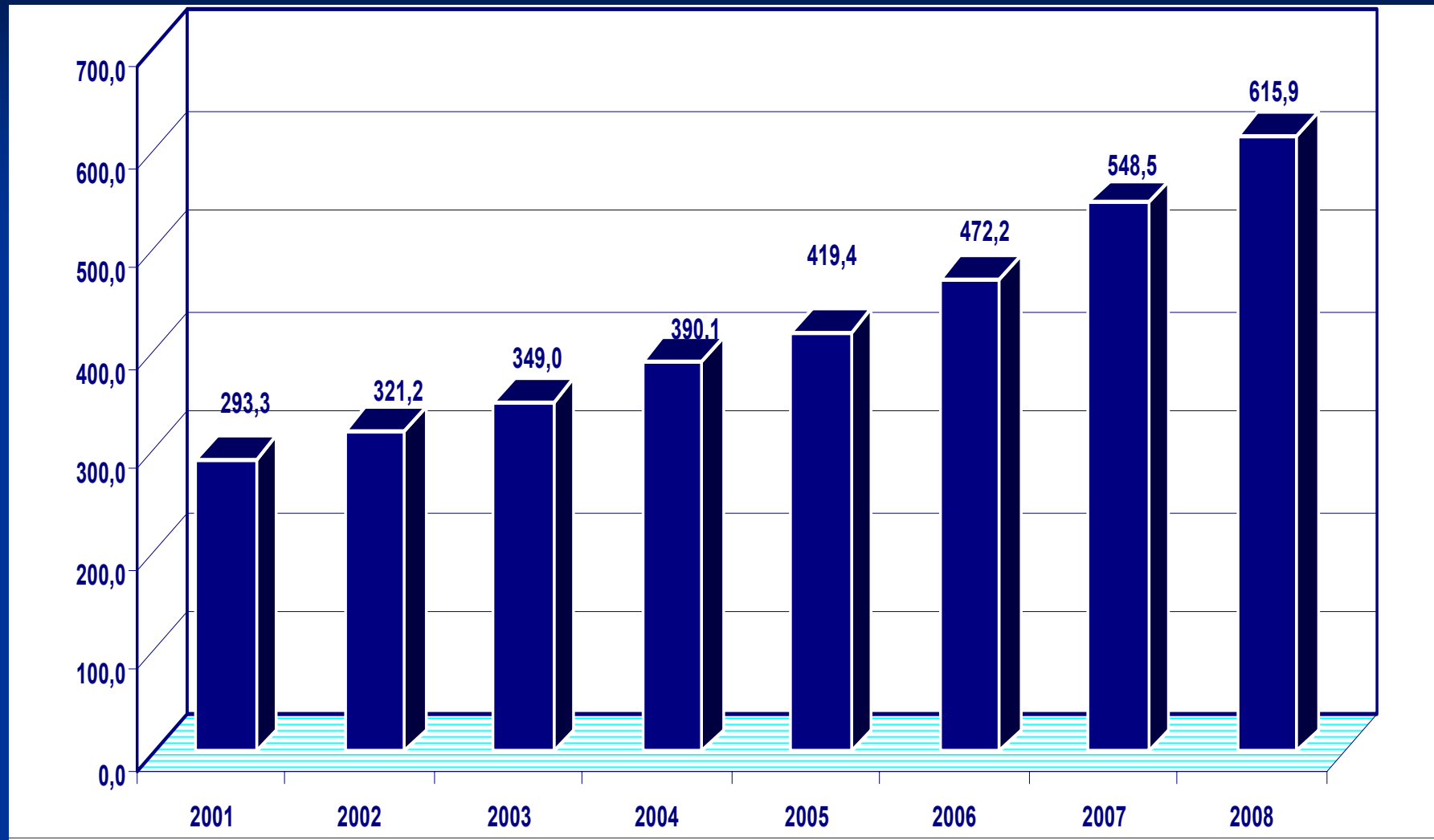


Foundation and structure

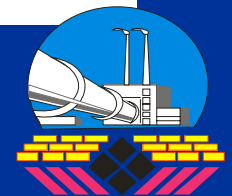
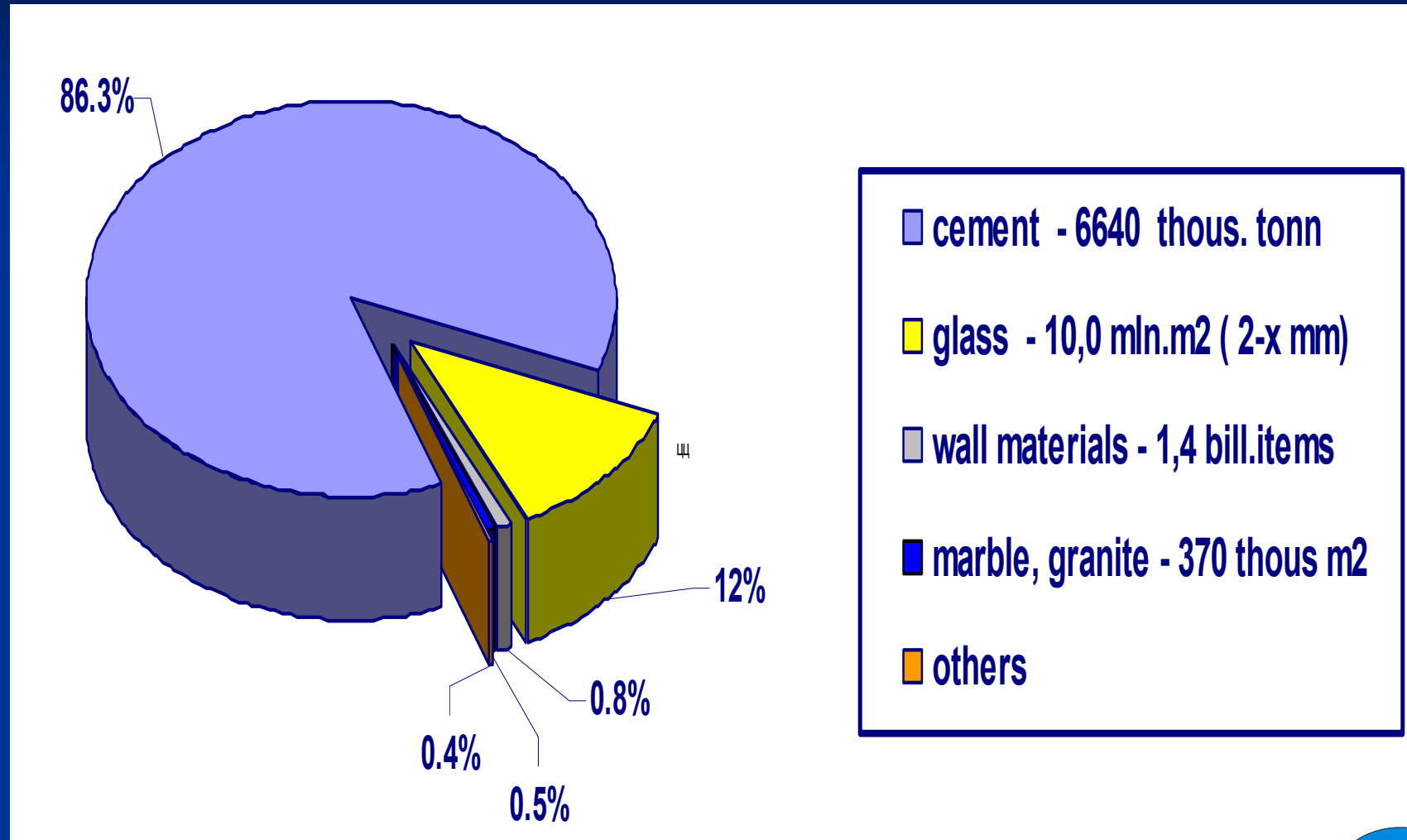
- Company was established in 1997
- Number of enterprises – over 100
- Annual volume of production– 616 mln. USD



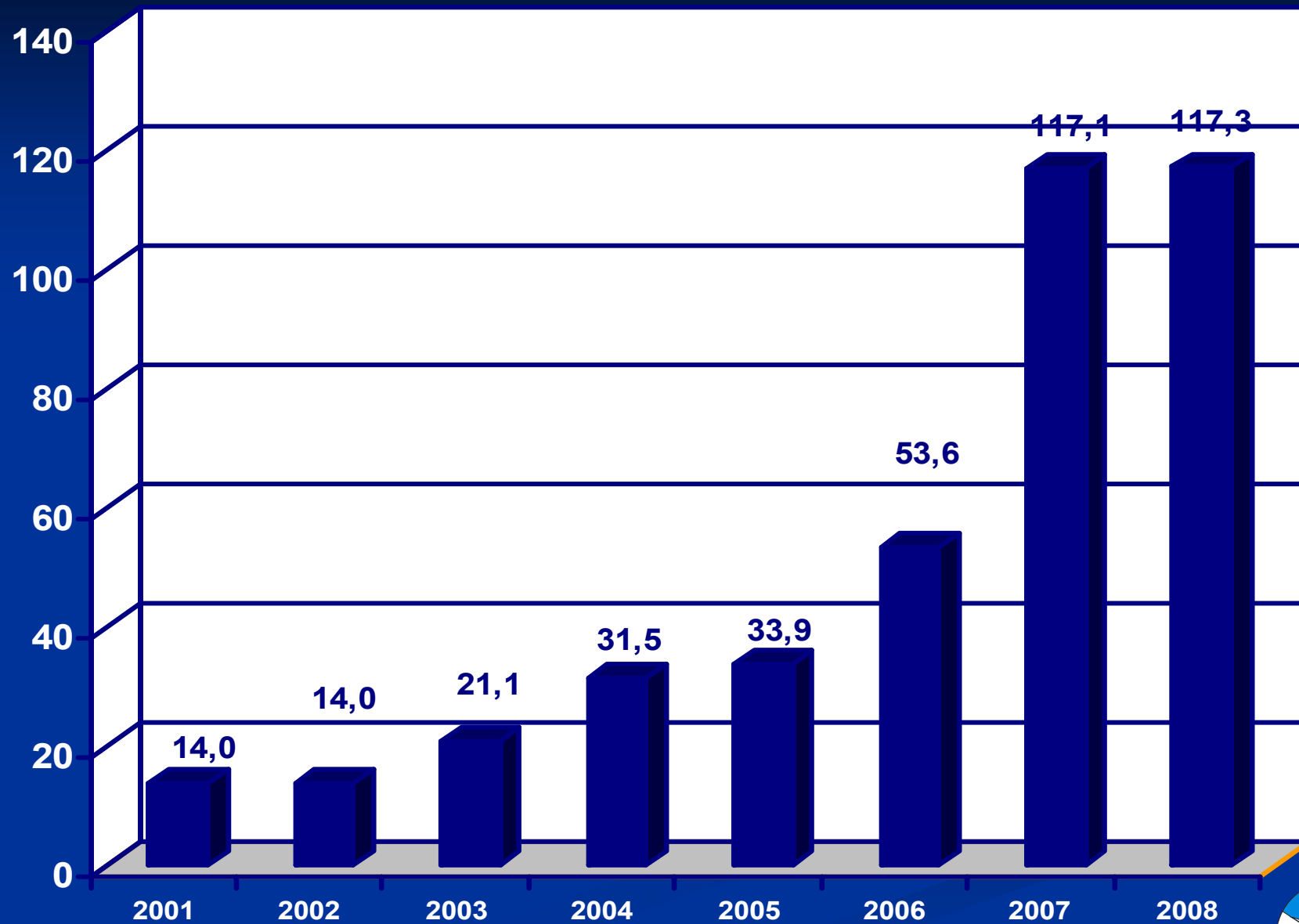
Volume of a commodity output (million USD)



Structure of production



Export dynamics for 2001-2008. (million USD)



Geography of Export

The Caucasus and Central Asia



Investment offer (1)

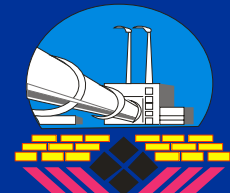
Proposed projects for glass production !

The project of creation of the enterprise on production of glass

- Capacity– 600 tones/ per day (10 million sq.m, 4 mm calc)
- Project Cost - 85 million US dollars
- Demand for glass in 2010-2015 - till 125 000 tones
- There are raw materials components and external main communications

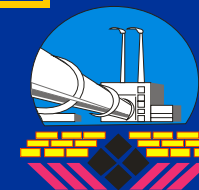
Market:

- Domestic market - Republic of Uzbekistan
- Export - Central Asia Republics and Afghanistan



Production and consumption of glass in Central Asia (thousand tones)

№	Country	Production (annual capacity)	Consumption	Gap
1	Kazakhstan	-	100	- 100
2	Kyrgyzstan	93	10	+ 83
3	Uzbekistan	65	150	- 85
Total		158	260	- 102



Provision of raw material

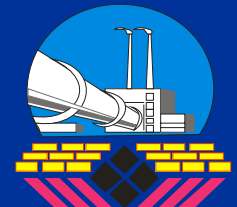
Raw material type	Deposit name	Approved deposits (million tones)	Provision (years)
Quartz sand	Mayskoe	7	50
Limestone	Urgazskoe	96.6	over 100
Dolomite	Dehkanabad	2.6	over 50
Calcium soda	Kungrad soda plant	0.1/year	
Feldspar	Karichsay	24,3	over 50



Investment offer (2)

The project of creation of the enterprise on production of ceramic tile

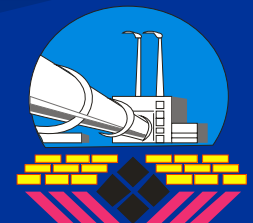
- The capacity of the project - 3,0 million sq. m
- Project Cost - 27,0 million US dollars
- Market demands - 4,0 million sq. m
- Import (2008) - 3,7 million sq. m
- There are raw materials components and external main communications
- Market– Uzbekistan, Central Asia, Russia and Afghanistan



Investment offer (3)

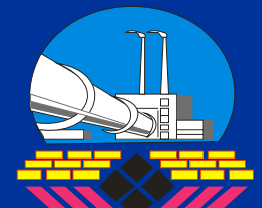
The project of creation of the enterprise on production of sanitary ware

- Capacity - 200 thousand item per year
- Project Cost - 17,6 million US dollars
- Assortment of product – ceramic washstands, lavatories, sinks, bowls, etc.
- Import (2008) - 150 thousand items
- There are raw materials components and external main communications
- Market – Uzbekistan, Central Asia, Russia and Afghanistan



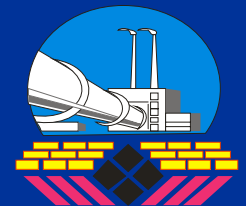
Production and consumption ceramic tile and sanitary ware in Uzbekistan

Product	Meas. unit	Production	Consumption	Gap
Ceramic tiles	million sq. metres	1	5	- 4
Sanitary ware	thousand pieces	25	150	- 125



Provision of raw material

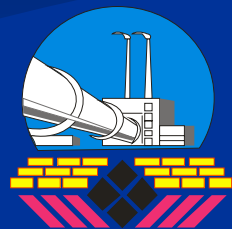
The name of raw material	Deposit name	The authorized stocks (million tons)	Provision (Years)
Kaolin	Altin tay	5,4	over 50
Quartz sand	Djeroy	205,0	over 100
Feldspar	Lyangar	27.8	over 50
Dolomite	Dehkanabad	2.6	over 50



The offer for investments (4)

The design on taking and manufacture of products from a marble and granite.

- Cost of a production line on:
 - to taking a marble and granite - 1,5 million USD;
 - to machining a marble - 1,0 million USD;
 - to machining granite - 2,0 million USD.

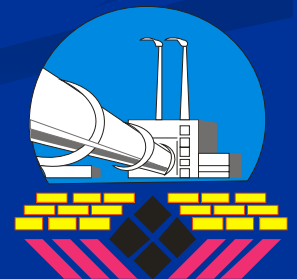


The organization of manufacture of a continuous basalt fibre and basalt-plastic pipes (5)

Manufacture of a continuous basalt fibre by power of 1,5 thousand tons and basalt-plastic pipes of 90 kms one year in diameter from 50 up to 500 mm.

Cost of the design makes 14,5-17,1 million US dollars (without taking into account buildings, constructions, engineering lines).

Pay-back period of expenses of 36-40 months.



Contacts:

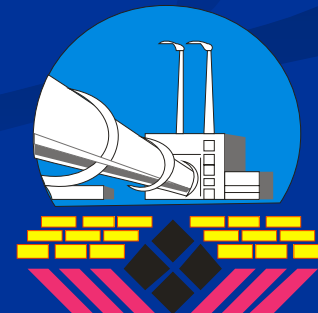
www.uzsm.uz

chairman@uzsm.uz

uzbuild@ars.uz

Tel: +99871 2522063/5

Fax: +99871 2557707



Thank you for your attention!

